⁴insight

Passenger Exit Survey April 2022

Summary

In April 2022:

- there was a total of 75,040 **departing passengers**¹ from Jersey which was around a quarter less than in the same period of 2019 (-28%) and the 3-year average recorded for April 2017 to 2019 (-27%).
- the total number **tourism visits**² was 43,400 reflecting a decrease of around a third (-35%) compared to April 2019 and the 3-year average recorded for April 2017 to 2019 (-29%).
- whilst the number of tourism visits was down, visitors stayed for longer on average; in April 2022, the average length of stay was 4.0 nights (for those visitors staying for at least one night), compared to an average of 3.7 nights recorded in April 2019.
- the total number nights spent by visitors in Jersey decreased by almost a fifth (-17%) to 165,450. The total number of overnight visits (i.e. visits lasting at least one night) decreased by around quarter (-23%) compared to April 2019.
- breaking the visitor numbers down by main **purpose of visit**:
 - holiday visits decreased by 49% to 22,840
 - o **business** visits increased by 16% to 4,880
 - visits to friends and family decreased by 15% to 7,980
 - visits for other purposes³ decreased by 9% to 7,700
- breaking the visitor numbers down by country of residence:
 - visits from the **UK** decreased by 25% to 32,130
 - o visits from the **other Channel Islands** decreased by 11% to 3,380
 - o visits from other smaller markets decreased by 61%, mainly driven by a significant decrease in the number of visits from France (-71%)
- breaking the visitor numbers down by travel method:
 - o visits on the **scheduled air** routes decreased by 29% to 32,570
 - o visits on the **scheduled ferry** services decreased by 48% to 9,830.

¹ Departing passengers include residents travelling off-Island, visitors leaving at the end of their visit, visitors who are already in Jersey but who go on a day or longer trip off-Island during their stay, as well as some transit passengers on certain routes.

² Tourism visits include any non-resident visitors to Jersey who may have stayed in Jersey for up to a year. Those visiting for leisure, business, study, sport or visiting friends or family are all classified as tourism visits, but seasonal or longer-term workers are excluded.

³ "Other" purposes of visit also include participating or spectating at sporting or cultural events and festivals, as well as educational trips.

Passenger Exit Survey

8+ nights

1,920

April Total passengers Total visits		2017 106,110 59,560		2018 95,610 58,350		<u>2019</u> 104,840 66,710		2022 75,040 43,400		Change 22/19 -28% -35%													
														Visits	Nights	Visits	Nights	Visits	Nights	Visits	Nights	Visits	Night
												ine	Overnight visits	56,310	243,100	47,580	177,990	53,930	199,830	41,500	165,450	-23%	-17%
Topline	Day visits	3,260		10,780		12,790		1,900		-85%													
		3-year average		2017 to 2019		2019		2022		Change 22/19													
		Visits		Nights		Visits Nights		Visits Nights		Visits Nigh													
	Total Holiday visits	41,270				44,660		22,840		-49%													
	- Overnight visits	36,520		142,330		37,400	136,270	21,690	92,560	-42%	-329												
Purpose of visit	- Day visits	4,760				7,250		1,160		-84%													
	Total Business visits	4,050				4,190		4,880		16%													
	- Overnight visits	3,160		13,140		2,730	10,470	4,340	14,670	59%	409												
	- Day visits	890				1,450		540		-63%													
	Total VFR visits	8,870				9,430		7,980		-15%													
	- Overnight visits	8,680		39,480		8,900	39,660	7,770	42,770	-13%	8%												
	- Day visits	200				540		210		-62%													
	Total Other visits	7,350				8,440		7,700		-9%													
	- Overnight visits	4,250		12,030		4,900	13,430	7,700	15,470	57%	159												
	- Day visits	3,100				3,540		10		-100%													
4.	UK	41,160		160,630		42,610	158,750	32,130	129,960	-25%	-18												
dence	Other CI	3,570		5,700		3,800	6,900	3,380	6,970	-11%	1%												
f resi	Ireland	970		4,820		720	3,620	740	3,330	3%	-89												
Country of resid	France	12,070		12,150		14,970	11,180	4,360	10,890	-71%	-39												
	Germany	810		3,570		1,180	4,540	740	2,780	-37%	-39												
	Other	2,960		20,090		3,450	14,850	2,050	11,540	-41%	-22												
Mode of departure	Scheduled air	43,500		174,100		45,860	170,170	32,570	122,690	-29%	-28												
	Scheduled ferry	16,270		30,450		19,080	27,180	9,830	41,800	-48%	549												
	Private plane	350		350		460	460	430	430	-5%	-5%												
	Visiting yachtsmen	1,030		2,070		1,000	2,000	320	530	-68%	-74												
	Cruise passengers	390		0		320	0	250	0	-21%	0%												
Duration of stay	Day visits	8,940				12,780		1,900		-85%													
	1-3 nights	28,560		67,560		30,740	73,980	23,030	46,910	-25%	-37												
	4 - 6 nights	17,250		75,660		17,270	76,010	11,930	55,520	-31%	-27												
		4,880		33,630																			

46%

12%

32,230

2,140

1,920

30,120

22,090

Passenger Exit Survey

2022

Change 22/19

2019

2018

Table A2: Cumulative data – January to April 2017 to 2022

2017

Year-to-date

rear-to-date		<u> </u>		<u> </u>		<u> </u>						
Total passengers		278,080		267,790		283,510		186,610		-34%		
Total visits		139,680		135,570		161,630		90,850		-44%		
		Visits	Nights	Visits	Nights	Visits	Nights	Visits	Nights	Visits	Nights	
Topline	Overnight visits	131,010	564,260	116,120	433,840	138,470	471,280	84,980	346,330	-39%	-27%	
Тор	Day visits	8,670		19,450		23,160		5,860		-75%		
		3-year average		2017 to 2019		<u>2019</u>		<u>2022</u>		<u>Change 22/19</u>		
		Visits		Nights		Visits	Nights	Visits	Nights	Visits	Nights	
	Total Holiday visits	79,800				88,960		39,630		-55%		
	- Overnight visits	73,0	610	261,380		79,930	262,680	37,910	152,640	-53%	-42%	
	- Day visits	6,1	90			9,030		1,710		-81%		
	Total Business visits	23,620		23,500		16,990		-28%				
isit	- Overnight visits	17,9	900	65,360		16,970	50,830	14,570	46,840	-14%	-8%	
Purpose of visit	- Day visits	5,7	'20			6,530		2,420		-63%		
	Total VFR visits	25,940				28,090		23,410		-17%		
4	- Overnight visits	25,4	450	129,060		26,950	127,920	22,980	125,820	-15%	-2%	
	- Day visits	49	90			1,140		430		-62%		
	Total Other visits	16,260				21,080		10,820		-49%		
	- Overnight visits	11,	560	33,840		14,620	29,840	9,520	21,040	-35%	-30%	
	- Day visits	4,7	00				6,460		1,300		-80%	
a	UK	101,680		376,210		110,990	376,330	71,380	280,000	-36%	-26%	
residence	Other CI	13,290		19,340		19,260	29,800	8,070	16,070	-58%	-46%	
f resi	Ireland	1,610		8,580		1,270	5,540	940	4,210	-26%	-24%	
Country of	France	20,620		32,	760	21,560	18,130	5,920	16,260	-73%	-10%	
Coun	Germany	1,240		5,390		1,320	5,120	850	3,130	-36%	-39%	
	Other	7,200		47,520		7,220	36,350	3,690	26,660	-49%	-27%	
ıre	Scheduled air	113,	,770	416	,230	127,870	415,310	74,870	280,100	-41%	-33%	
Mode of departure	Scheduled ferry	29,010		69,920		30,570	51,830	13,830	64,050	-55%	24%	
	Private plane	1,1	60	1,160		1,580	1,580	1,420	1,420	-10%	-10%	
	Visiting yachtsmen	1,290		2,480		1,290	2,530	480	770	-63%	-70%	
	Cruise passengers	390		0		320	0	250	0	-21%	0%	
>	Day visits	17,090				23,160		5,860		-75%		
of sta	1-3 nights	77,310		169,540		91,040	192,670	50,270	107,060	-45%	-44%	
ion	4 - 6 nights	36,0	36,630		159,730		147,000	22,020	100,800	-34%	-31%	
Duration of stay	7 nights	8,350		57,620		7,930	55,160	6,860	48,000	-13%	-13%	
	8+ nights	6,2	:50	102	,910	6,220	76,440	5,830	90,480	-6%	18%	